

## CURRENT PORTFOLIO

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**LEVIN HOME CARE | Home Healthcare Services**  
**Delray Beach, FL**  
[www.levinhomecare.com](http://www.levinhomecare.com)

Levin HomeCare is one of Florida's largest nurse registries, providing private duty home care services through a caregiver network of home health aides and certified nurse aides. Levin's caregivers assist the elderly and others needing assistance with daily living activities. The Company serves a client base from Jacksonville to Miami, Florida.



**MANAGEMENT BUYOUT**

FCP Partnered with Levin's CEO in purchasing the company from the two retiring owners. FCP will support Levin's growth strategy by providing additional capital for add-on acquisitions.

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**PRECISION AVIATION GROUP | Aerospace Services**  
**Atlanta, GA and Vancouver, Canada**  
[www.precisionaviationgroup.com](http://www.precisionaviationgroup.com)

Precision Aviation Group is a leading provider of aircraft parts and maintenance/repair/overhaul (MRO) services for helicopters and fixed-wing aircraft. The company operates two FAA certified repair station facilities in Atlanta, GA and Vancouver, BC, Canada focused on component overhaul of avionics equipment, instrumentation, and aircraft accessories.



**RECAPITALIZATION**

The two owners of Precision partnered with FCP to achieve personal liquidity and gain an experienced financial partner to assist in organizational development initiatives such as growth, systems implementation and management team enhancement.

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**ENVIRONMENTAL EXPRESS, LTD. | Laboratory Supplies**  
**Mt. Pleasant, South Carolina**  
[www.environmentalexpress.com](http://www.environmentalexpress.com)

Environmental Express is a leading developer, manufacturer, and marketer of supplies and equipment for the environmental laboratory testing market. The company provides an entire range of laboratory products used in applications such as water/wastewater analysis, oil and grease analysis, metals analysis, and hazardous waste analysis.



**RECAPITALIZATION**

The owner of Environmental Express partnered with FCP to gain personal liquidity, help recruit a new CEO and allow him to focus on product development and enable certain members of the management team to participate in equity ownership.

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**BELL'O INTERNATIONAL, LLC | Home Theater Furniture**  
**United States**  
[www.bello.com](http://www.bello.com)

Bell'O is the design trend leader in ready to assemble home theater furniture offering a full line of home entertainment furnishings, centered on the burgeoning market for large screen, plasma, digital light projection, and liquid crystal display televisions.



**FAMILY SUCCESSION RECAP**

Bell'O's owner partnered with FCP to gain personal liquidity and allow certain family members of senior management to participate in equity ownership.



**E-Z SHIPPER RACKS, INC. | Supply Chain Logistics**  
**Westlake Village, California**  
[www.ezrack.com](http://www.ezrack.com)

E-Z is the nation's only reusable rack rental, and closed loop logistics management company for the efficient bulk shipping and display of live goods from nurseries to retailers. The company is currently branching into non-nursery displays in the nation's leading home improvement centers.



The three owners partnered with FCP to diversify their net worth and gain a financial partner who would support growth in the nursery and hard goods market.

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**UNITED STATES ENVIRONMENTAL SERVICES | Environmental Services**  
**Meraux, Louisiana**  
[www.usessgroup.com](http://www.usessgroup.com)



USES offers oil/hazmat emergency spill response, tank and pipeline cleaning, utility sector support, demolition, NORM cleaning, site remediation and restoration, hydroblasting, and in-plant maintenance services to customers in the maritime, petrochemical, industrial, oil, and transportation industries.



Two owners sought a liquidity event and a financial partner who would support growth efforts spearheaded by the Company's president and senior management team.

**PORTFOLIO COMPANIES SEEKING ADD-ONS**

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**PRECISION AVIATION GROUP | Aerospace Services**  
**Atlanta, GA and Vancouver, Canada**  
[www.precisionaviationgroup.com](http://www.precisionaviationgroup.com)



Location: Anywhere in the US. Size: At least \$1.0 million of EBITDA. Seeking companies with similar service offerings to Precision: repair and overhaul of helicopter and airplane parts.

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**ENVIRONMENTAL EXPRESS, LTD. | Laboratory Supplies**  
**Mt. Pleasant, South Carolina**  
[www.environmentalexpress.com](http://www.environmentalexpress.com)



Location: Anywhere in the US. Size: At least \$1.0 million of EBITDA. Seeking companies with similar product offerings to Environmental Express.

**PROPOSALS AND INQUIRIES**

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